

# DATALOGIC (STAR: DAL.MI) - COMPLETED PLACEMENT WITH INSTITUTIONAL INVESTORS OF OWN SHARES THROUGH AN ACCELERATED BOOKBUILDING PROCEDURE

Bologna, 20<sup>th</sup> October 2011 – With reference to the press release dated October 19<sup>th</sup> 2011, Datalogic S.p.A. announces that a placement of 2,000,000 ordinary shares, equal to 3.4% of the share capital, was successfully completed.

The operation was organised through an accelerated bookbuilding procedure and was addressed exclusively to institutional investors.

The placement price was equal to € 5.4 per share.

The remaining 2,696,298 own shares of the Company are subject to a lock up agreement starting from the closing date and end 180 days later.

The placement of the shares (addressed exclusively to Italian and foreign institutional investors) was managed and conducted by Banca IMI S.p.A. as Global Coordinator and Sole Bookrunner. Intermonte SIM acted as Joint Lead Manager.